

Determinations Committee Decision

Date:	August 9, 2010
Determinations Committee:	Japan
Meeting Date:	August 5, 2010

DC Issue 2010062401:	Has a Succession Event occurred with respect to Mitsubishi UFJ Securities Co., Ltd.?
Question for Vote:	(a) Has a Succession Event occurred with respect to Mitsubishi UFJ Securities Co., Ltd.? (b) Is Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. the sole Successor? (c) Is the date of the Succession Event April 1, 2010?
Vote result:	YES
Votes:	14 "Yes" votes - Bank of America / Merrill Lynch Barclays Credit Suisse Deutsche Bank AG Goldman Sachs JPMorgan Chase Bank, N.A. Morgan Stanley UBS BNP Paribas Citadel Investment Group, L.L.C. D.E. Shaw Group Rabobank International Blue Mountain Capital Elliott Management Corporation 0 "No" votes 1 "Abstention" – Mitsubishi UFJ Morgan Stanley Securities Co., Ltd ⁱ

ⁱ Pursuant to Section 2.3(c) (*Quorum, Participation and Voting Procedures for a Convened DC – Abstention*) of the Rules